ACCOUNTING



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Our team had a terrific retreat

in the beautiful Palm Springs

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Our tax preparers attended the 2024 NATP Taxposium in Orlando, Florida.





NATP Taxposium 2024

Our tax preparers attended the 2024 NATP Taxposium in Orlando, Florida, where they participated in a variety of seminars and workshops to further their education on a variety of tax topics. This national event offered them the most recent concepts and strategies for tax preparation and planning. The trip enhanced their knowledge, ensuring that we remain at the forefront of tax-related advances.











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Company Retreat

In June, our team had a terrific retreat in beautiful Palm Springs. The program included exciting team bonding activities that strengthened our collaboration and togetherness. We talked about company goals, aligned our vision, and offered ideas for advancing our mission and how to incorporate new technologies to create a better experience for our clients. The informal setting encouraged deeper interactions and a great sense of community, leaving us feeling energized and motivated.













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* Please check our website for tax season hours

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We work hard.

We play hard.

Monterey Park

Exact Tax, Inc.

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We share information, insights, and teammates' needs and challenges. We proactively share our own At Exact Tax, we are a team resources with each other. We are considerate of our needs and challenges that wins together.

No one gets left behind We trust one another.

SUMMER 2024